



Office Use Only

| | | |
|------------------------|--------------------------|---------------------------------------|
| Product: _____ | Charging Points: _____ | Loan Amount: \$ _____ |
| Closing Costs: _____ | Purchase/ReFi/Con: _____ | Realtor: _____ |
| Down Payment: \$ _____ | Program: _____ | Conventional _____ FHA _____ VA _____ |

BORROWER(S) INFORMATION

| | |
|---|---|
| Borrower: _____ | Co-Borrower: _____ |
| Address: _____ | Address: _____ |
| Rent/Own: _____ Years at Residence: _____ | Rent/Own: _____ Years at Residence: _____ |
| Monthly Payment: \$ _____ | Monthly Payment: _____ |
| Home Phone: _____ | Home Phone: _____ |
| Work Phone: _____ | Work Phone: _____ |
| Cell Phone: _____ | Cell Phone: _____ |
| Social Security #: _____ - _____ - _____ | Social Security #: _____ - _____ - _____ |
| Date of Birth: _____ | Date of Birth: _____ |
| E-mail: _____ | E-mail: _____ |
| Years of School: _____ | Years of School: _____ |
| # of Dependents: _____ Age(s): _____ | # of Dependents: _____ Age(s): _____ |

EMPLOYMENT INFORMATION

| | |
|---|---|
| Employer: _____ | Employer: _____ |
| Address: _____ | Address: _____ |
| Position: _____ | Position: _____ |
| Years at Job: _____ Years in Field: _____ | Years at Job: _____ Years in Field: _____ |
| Annual Income: \$ _____ | Annual Income: \$ _____ |
| Additional Income: \$ _____ | Additional Income: \$ _____ |

ASSET INFORMATION

| | |
|-----------------------------|-----------------------------|
| Checking: \$ _____ | Checking: \$ _____ |
| Savings: \$ _____ | Savings: \$ _____ |
| Mutual Funds: \$ _____ | Mutual Funds: \$ _____ |
| Retirement Income: \$ _____ | Retirement Income: \$ _____ |
| Stocks: \$ _____ | Stocks: \$ _____ |

PROPERTY INFORMATION—REFINANCE ONLY

| | | |
|--------------------------|-------------------------|-------------------------|
| 1st Mortgage: \$ _____ | Rate: _____ | Monthly P&I: \$ _____ |
| 2nd Mortgage: \$ _____ | Rate: _____ | Subordinate: _____ |
| Property Value: \$ _____ | Purchase Price \$ _____ | Date of Purchase: _____ |

PROPERTY DESCRIPTION

| | | | |
|-------------------------------|----------------------------|-----------------|--------------|
| Single Family Dwelling: _____ | Townhouse: _____ | Condo: _____ | Other: _____ |
| Owner Occupied: _____ | Investment Property: _____ | 2nd Home: _____ | |
| Homeowners Insurance: _____ | | | |
| Agent: _____ | Phone: _____ | Policy #: _____ | |
| Special Comments: _____ | | | |

Laurie Tugberk | Senior Mortgage Banker | Access National Mortgage

8200 Greensboro Drive | Suite 1500 | McLean, VA 22102

C: 301.518.1264 | W: 703.917.8530 | F: 703.891.9876 | Toll Free: 1.800.398.6235 x 217

E: LTugberk@AccessNational.com | www.Loans-For-Homes.net



AccessNational

M O R T G A G E

PREVIOUS EMPLOYMENT HISTORY

Employer: _____

Title: _____

Address: _____

Supervisor: _____

Phone Number: _____

Dates of Employment: _____

Salary: \$ _____

Employer: _____

Title: _____

Address: _____

Supervisor: _____

Phone Number: _____

Dates of Employment: _____

Salary: \$ _____

Employer: _____

Title: _____

Address: _____

Supervisor: _____

Phone Number: _____

Dates of Employment: _____

Salary: \$ _____

Employer: _____

Title: _____

Address: _____

Supervisor: _____

Phone Number: _____

Dates of Employment: _____

Salary: \$ _____

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